

(573)751-4213

REGISTRATION NO.: 24223 BOOK: 86 PAGE: 001
BONDS ISSUED BY: City of Lake Winnebago
AMOUNT OF ISSUE: \$365,000.00 COUNTY: of Cass
DATE OF ISSUE: September 1, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: \$260,000 principal amount (a portion of \$760,000 authorized) to be used for
the purpose of improving and repairing the existing streets of the City and
\$105,000 principal amount (a portion of \$565,000 authorized) to be used for
the purpose of improving the combined waterworks and sewerage system of the
City, including without limitation replacing, renovating and repairing
existing sewerage system lines

Rate of Interest	Amount	Maturity
2.200%	\$ 10,000.00	03/01/2003
2.500%	100,000.00	03/01/2004
2.800%	75,000.00	03/01/2005
3.100%	50,000.00	03/01/2006
3.500%	35,000.00	03/01/2007
3.800%	45,000.00	03/01/2008
4.000%	10,000.00	03/01/2009
4.100%	10,000.00	03/01/2010
4.200%	10,000.00	03/01/2011
4.300%	10,000.00	03/01/2012
4.400%	10,000.00	03/01/2013

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2009, may be redeemed on and after March 1, 2008, without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray, Kansas City, Missouri
PURCHASE PRICE:	\$357,700.00
INTEREST RATE:	4.0919%
ASSESSED VALUATION:	\$21,158,395
INDEBTEDNESS:	(Including this issue) \$1,475,000
NOTICE OF ELECTION:	Published two newspapers March 22 and 29, 2002
DATE OF ELECTION:	April 2, 2002
ELECTION RESULTS:	Yes...279; No...59 (Question 2) Yes...281; No...59 (Question 3)
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable